# Systems Thinking Assessment of Multidiscipline Teams at NASA Langley Research Center

with Implications for their Formation, Management, and Operation

(Internal Dynamics)

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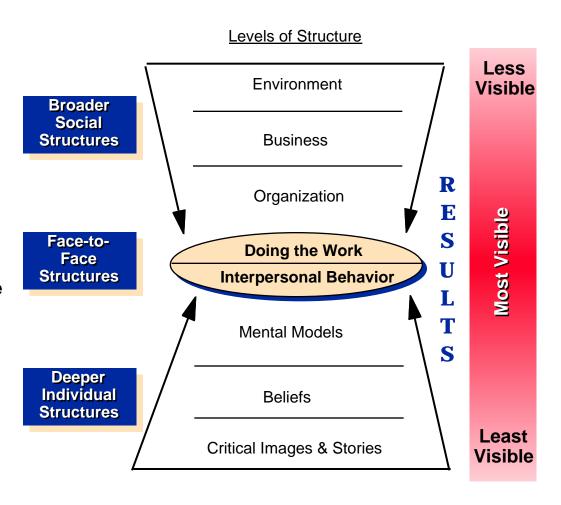
### **Key Objectives**

- Identify barriers to success for multidiscipline research teams at NASA Langley.
- Develop recommendations that will help multidiscipline teams to be more effective.

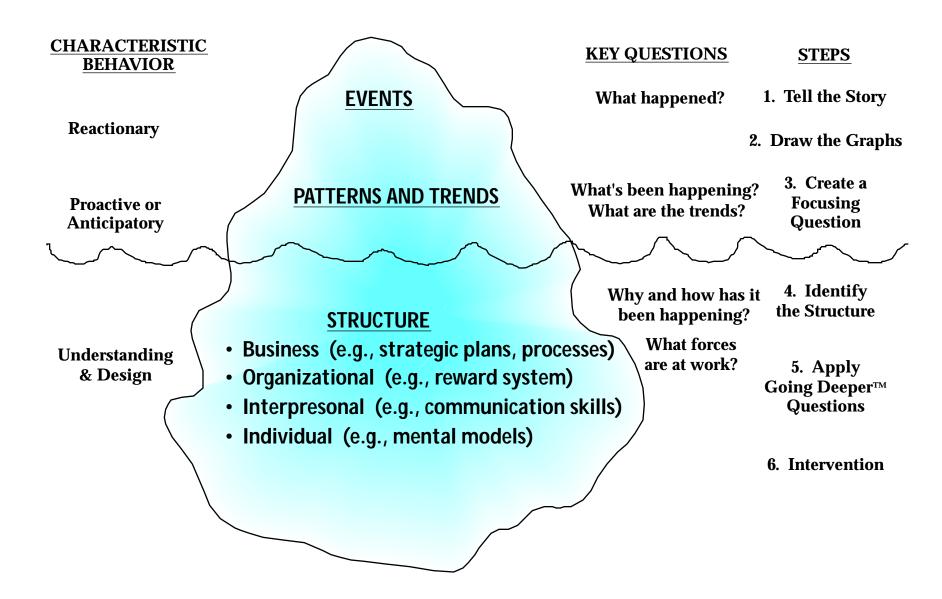
- Develop a Langley-based application of systems thinking to a real, practical, and significant issue.
- Document the effort in a case study to be available for training and a reference for future efforts.

### **Systems Thinking Overview**

- A discipline for seeing structures (the patterns and connections) underlying seemingly diverse personal, organizational and societal issues.
- Helps us understand and describe complex issues.
- Points to higher leverage solutions to problems.
- The harder you push, the harder the system pushes back.
- The easy way out usually leads back in.
- Small changes can produce big results -- but the areas of highest leverage are often the least obvious.
- There is no blame.



### **Systems Thinking Framework**



### **Our Approach**

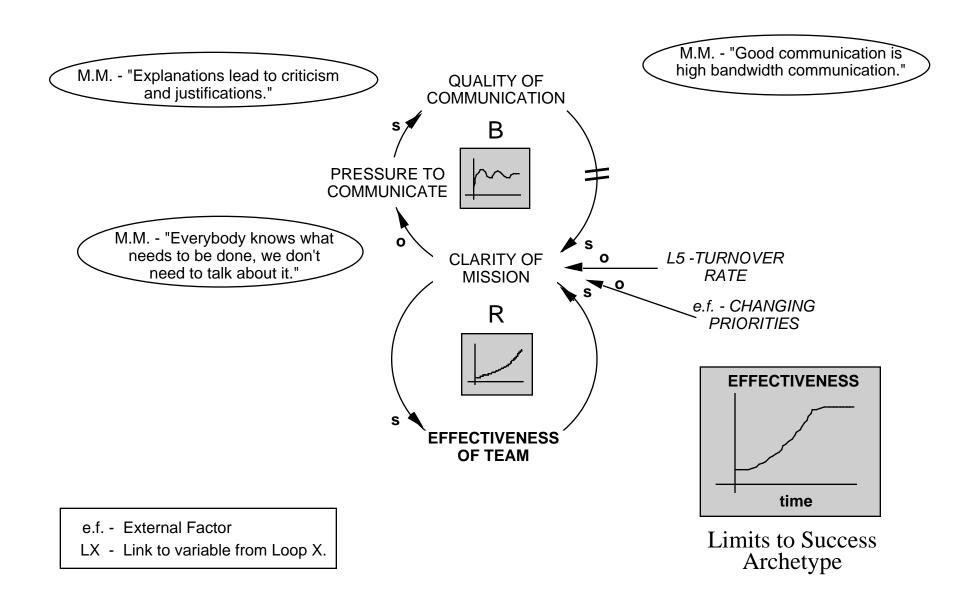
- Select recent multidiscipline teams with a "rich" history
  - Airframe Noise Team (ANT)
  - Longitudinal Controls Alternatives Project (LCAP)
  - MDO Detailed Planning Team
- Interview cross-section of team members to determine influential factors affecting success
- Identify key variables and structural elements affecting team performance
- Distinguish between internal and external dynamics
- Seek causal relationships between key variables that supported the outcomes
- Diagram the causal links and identify archetypical structures that suggest potential interventions
- Identify high-leverage interventions to achieve desired results (long-lasting, self-sustaining, involving choice)

### **Key Variables and Factors**

- The variable central to the key issue and to most of the causal links is Team Effectiveness
- Represents a variety of <u>desired characteristics of highly</u> <u>successful teams</u>
  - ability to meet milestones and deadlines
  - high quality products
  - long-term impact
  - exceed expectations (sponsor, organization, customers)
  - effective communication
  - high productivity and efficiency

- ...

# #1 - Clarity of Mission Diagram



### #1 - Clarity of Mission

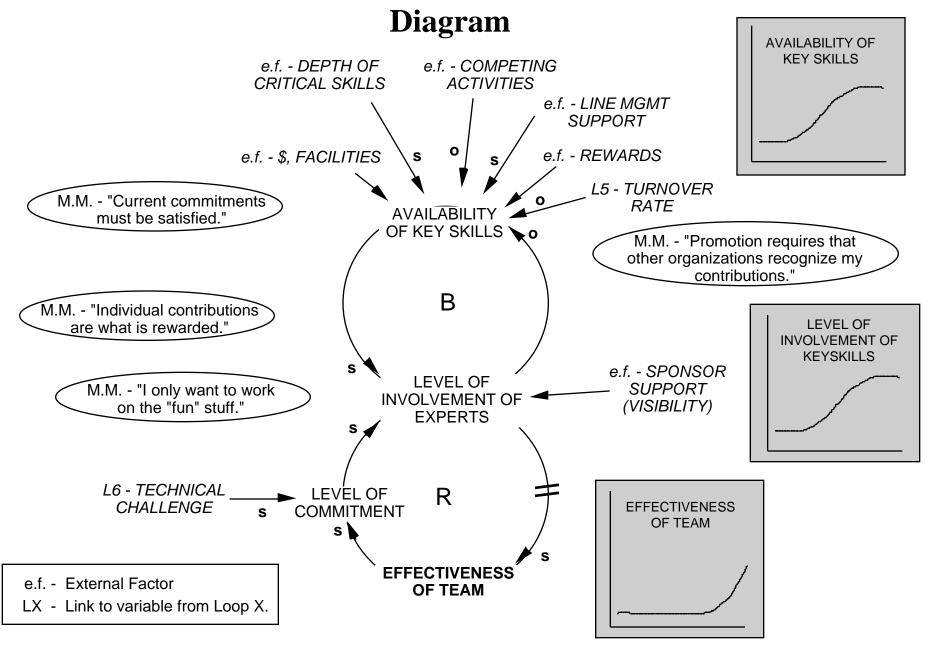
### **Key Structures and Interventions**

#### Key Structures

- a clear mission reduces pressure for communication
- reduced communication erodes shared vision
- everyone knows what needs to be done, we don't need to talk
- open communication with significant inquiry can be seen as prying
- high bandwidth is sometimes equated with good communication

- weaken link between pressure to communicate and quality of communication (keep the pressure on)
  - develop team processes to maintain focus on priorities and mission
  - adapt to changing needs of information content
  - monitor quality and quantity of communication
  - avoid trap of equating quality with quantity and/or frequency

### **#2 - Involvement of Key Experts**



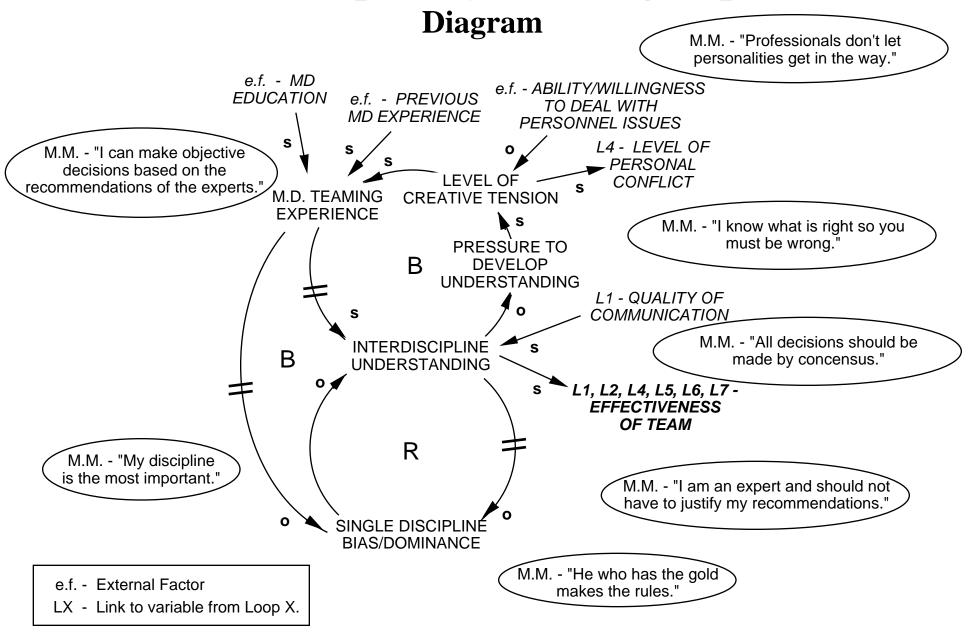
# **#2 - Involvement of Key Experts**Key Structures and Interventions

#### Key Structures

- improved effectiveness leads to more commitment and involvement of key experts
- dependence on scarce resources puts pressure on key experts
- fidelity to previous commitments
- limited depth in certain key skills
- individual contributions are what is recognized and rewarded

- increase availability of key skills
  - maintain and develop expertise in key areas
  - sacrifice short-term effectiveness for long-term benefit of enhanced skills and expertise ("on the job training")
- enhance commitment of those with key skills
  - appeal to benefits of "stepping up"
  - strengthen "benefits" of team participation

### #3 - Multidisciplinary Teaming Experience



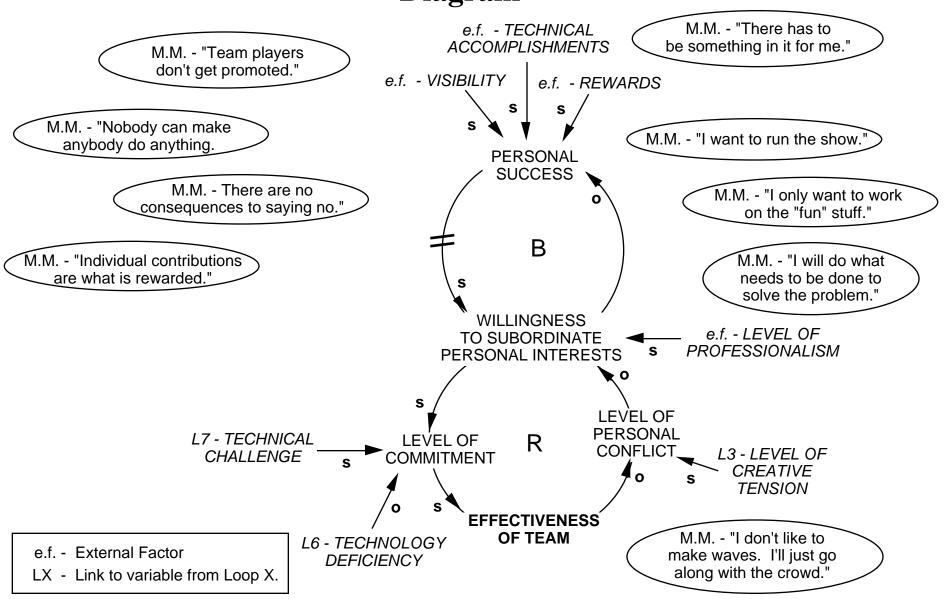
### #3 - Multidisciplinary Teaming Experience Key Structures and Interventions

#### Key Structures

- creative tension is required to foster interdiscipline understanding
- as understanding develops the pressure comes off
- organizational bias toward single disciplines reinforces biases
- tension can manifest itself as personal conflicts

- develop opportunities to enhance cross-discipline understanding and appreciation
  - increased number of multidiscipline efforts
  - expectation for skills development and educational opportunities
- develop infrastructure to reduce tendency for single discipline focus
  - organizational and funding structures (e.g., ASPO)
  - program goals and objectives (e.g., 3 Pillars)
- anticipate and deal promptly with conflicts that arise when working across organizations

# #4 - Willingness to be a Team Player Diagram



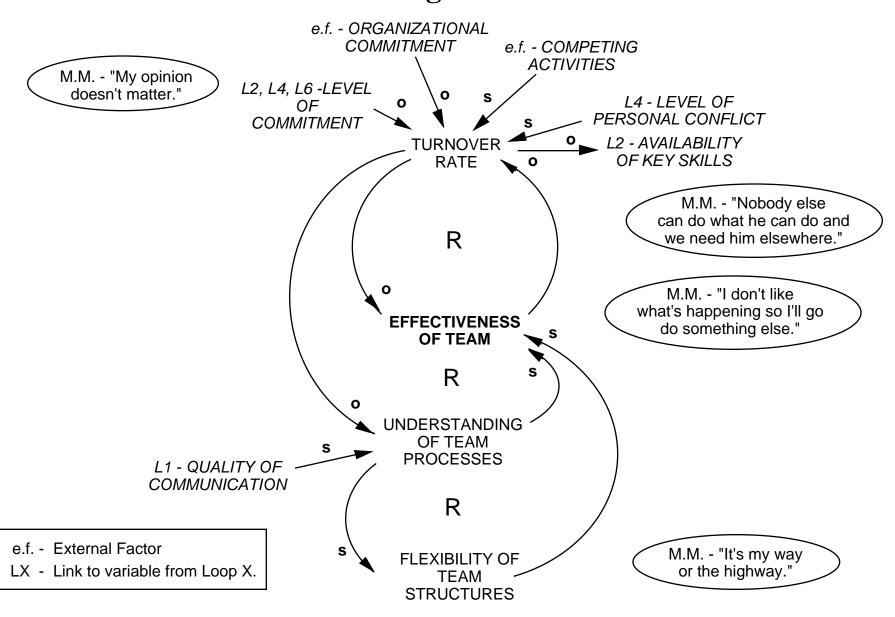
# **#4 - Willingness to be a Team Player**Key Structures and Interventions

#### Key Structures

- multiplidisciplinary research often requires willingness to subordinate to team objectives
- personal success has generally been associated with sophisticated discipline expertise and individual accomplishments

- link personal success to team success and team participation
  - strengthen structures that support desire to do multidiscipline work
    - rewards, visibility, technical challenges (goals and objectives)
  - · emphasize personal benefits of team efforts
    - collaborative synergy, personal satisfaction, new knowledge / capability
  - weaken structures that support single discipline work

# #5 - Effectiveness of Team Processes Diagram



# **#5 - Effectiveness of Team Processes**Key Structures and Interventions

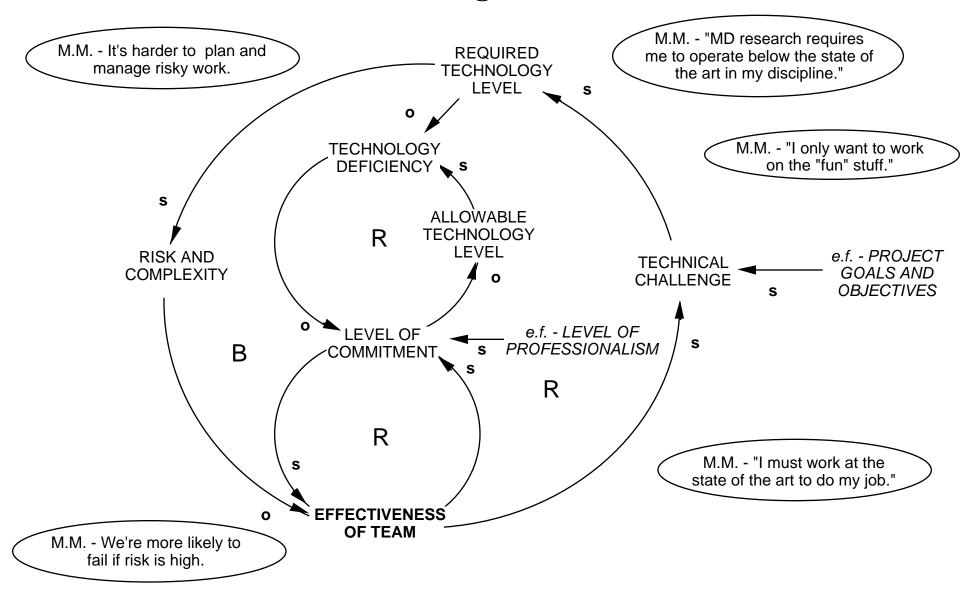
#### Key Structures

- effectiveness strongly dependent on turnover (loss is immediate, recovery is slow)
  - lost technical capability
  - backtracking, bringing new members up to speed
- external factors play a major role (uncertainty, lack of control)

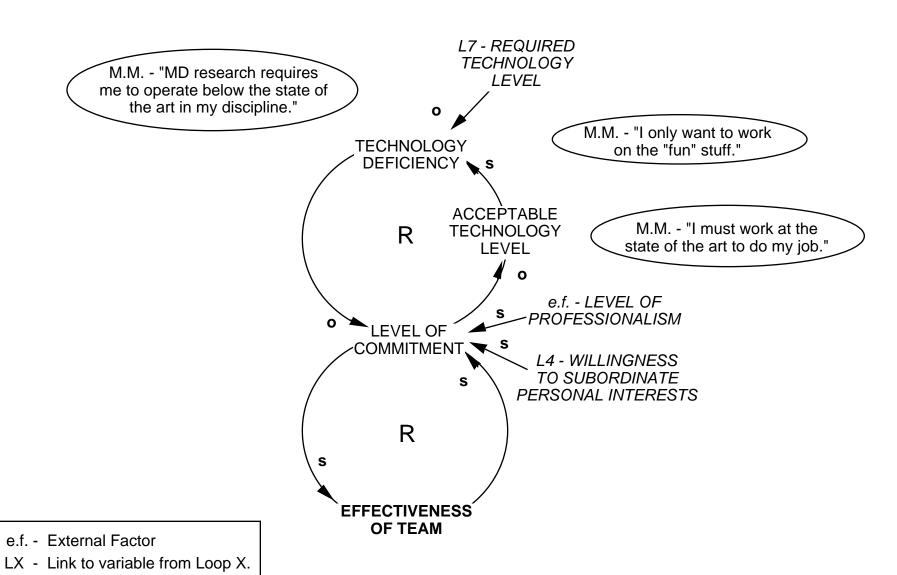
- minimize turnover in areas where expertise is key or scarce
  - match team members with project requirements
  - maintain sponsor support
- anticipate and prepare for turnover in key areas
  - maintain flexible and adaptive team management processes to respond to changing priorities and concerns
  - utilize benchmarks and guidelines for effective research team management methods (e.g., standards, common practices)

### #6 + #7 - Balancing the Level of Technology

**Diagram** 



# #6 - Working Below the State of the Art Diagram



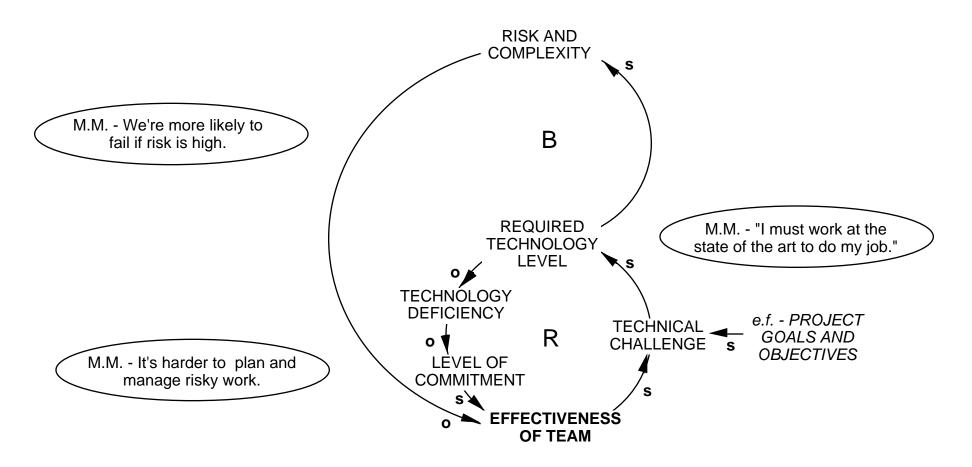
# **#6 - Working Below the State of the Art**Key Structures and Interventions

#### Key Structures

- certain level of technology is required to achieve the objectives
- certain level of technical sophistication is needed to interest and satisfy discipline researchers
- difference between the two levels leads to erosion of commitment which exacerbates the problem (vicious circle)

- eliminate the technology deficiency
  - alter goals and objectives to increase the level of technology required
  - decrease the level of technical sophistication acceptable to individual researchers
- enhance commitment by alternate means to deal with existing deficiency
- select team members with tolerance for lower technical sophistication (match members with technologies)

# #7 - Pushing the State of the Art Diagram



e.f. - External Factor

LX - Link to variable from Loop X.

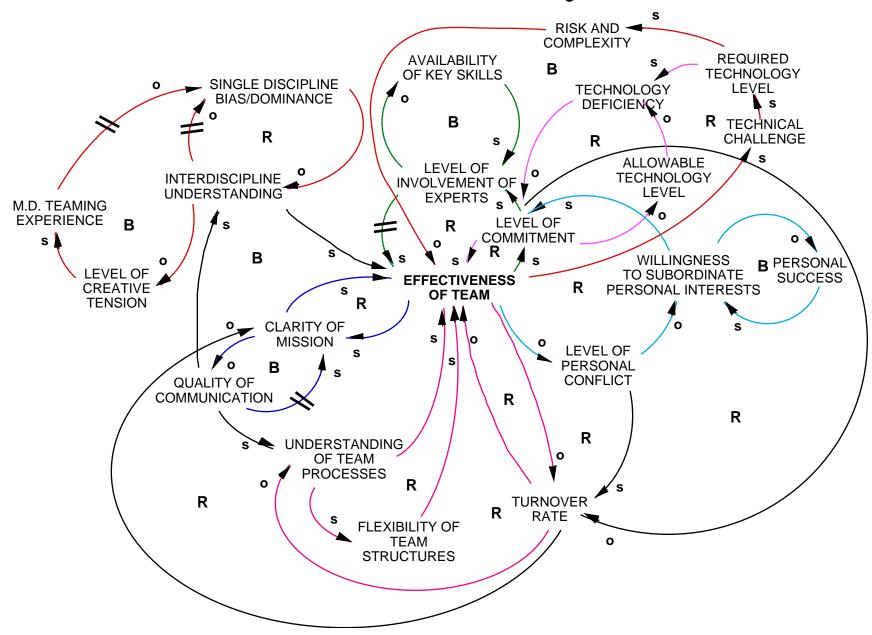
# **#7 - Pushing the State of the Art**Key Structures and Interventions

#### Key Structures

- higher levels of technical challenge lead to the need for more sophisticated use of discipline technologies
- team members motivated by applications of state of the art technologies in areas of expertise
- higher level of sophistication leads to higher risk and complexity resulting in added difficulties which tend to reduce effectivness (schedule slips, blown budgets, etc.)

- accept added risk and complexity, plan for set-backs
- set objectives to raise required technology level and allowable risk
- develop experience/competence to reduce risk for given level of technology sophistication

### The Whole Story?



### **Guidance for Selecting Interventions**

- Look for interventions that
  - have impact throughout the system -- "work upstream"
  - are feasible and for which people are ready -- support is key!
- Culture and mental models are much harder to change than processes and procedures
- Implement changes in a logical sequence
  - don't do everything at once
  - start small and build momentum slowly
  - be patient
- Be sensitive to time delays
  - delays in realization, understanding, design, implementation, impact
  - people typically underestimate delays by a factor of 3 to 5

### **Desired Characteristics of Interventions**

- Highest Leverage Points (degree of influence throughout system)
  - Level of Commitment
  - Turnover Rate
  - Interdisciplinary Understanding
  - Quality of Communication
- Feasibility and Potential for Compliance
  - Leadership, Decisiveness
  - Enhanced freedom, control, and independence
  - Streamlining, Reduction in bureaucracy, reporting, oversight, etc.
  - Opportunities for reward and advancement
- Potential for Sustainable Change
  - Procedures, Processes
  - Produce creative tension
  - Limit conflict with established cultural values

# **Summary of Recommended Interventions Team Sponsors and Line Management**

- Build level of commitment for multidisciplinary activities
  - emphasize and strengthen benefits of team participation
  - establish challenging individual objectives/goals within a multidisciplinary context
- Enhance opportunities for cross-discipline understanding and appreciation
  - establish technical objectives that encourage discipline interactions
  - accept added risk and complexity, plan for set-backs
- Maintain and develop expertise in key areas
  - sacrifice short term effectiveness for long term benefit of enhancing skills and expertise
  - select team members with appropriate expertise for task
  - minimize turnover

# **Summary of Recommended Interventions Team Leaders and Team Management**

- Maintain flexible and adaptive team management processes
  - maintain focus on priorities and mission
  - monitor quality of communications and adapt to changing needs of information content
  - develop and utilize benchmarks and guidelines for effective research team management methods
  - deal promptly with conflicts
- Exploit and/or develop skills and expertise needed for multidiscipline research
  - accept added technical risk and complexity, plan for setbacks
  - match team members with technical requirements
  - develop key or scarce expertise for future needs
  - anticipate and prepare for turnover
  - emphasize and enhance benefits of team participation

## **Summary of Recommended Interventions Team Members**

- Exploit benefits of multidiscipline teaming
  - opportunities for advancement and technical achievement
  - develop new knowledge and skills
  - establish and pursue meaningful technical challenges
  - accept technical risk and complexity to meet technical challenges
- Influence team processes and procedures
  - establish and maintain flexible and adaptive team processes to respond to changing priorities
  - establish team processes that enhance interdiscipline understanding and communication
  - adapt to changing needs of information content
  - anticipate and deal promptly with conflicts

### **Concluding Remarks**

- Results are representative of the teams that were studied
- Results represent significant aspects of team dynamics
- Likely to be representative of most multidisciplinary (and disciplinary) teams
- Additional assessment of consequences of proposed interventions are needed
  - leverage
  - influence and control
  - unintended consequences
  - significant delays
  - resource needs